

H1 Results 2013

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DISCLAIMER

This presentation includes forward-looking statements. Words such as “anticipates”, “believes”, “estimates”, “expects”, “intends”, “plans”, “projects”, “may” and similar expressions are used to identify these forward-looking statements. Examples of forward-looking statements include statements made about strategy, ramp-up and delivery schedules, introduction of new products and services and market expectations, as well as statements regarding future performance and outlook. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances and there are many factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements.

THESE FACTORS INCLUDE BUT ARE NOT LIMITED TO:

- Changes in general economic, political or market conditions, including the cyclical nature of some of EADS' businesses;
- Significant disruptions in air travel (including as a result of terrorist attacks);
- Currency exchange rate fluctuations, in particular between the Euro and the U.S. dollar;
- The successful execution of internal performance plans, including cost reduction and productivity efforts;
- Product performance risks, as well as programme development and management risks;
- Customer, supplier and subcontractor performance or contract negotiations, including financing issues;
- Competition and consolidation in the aerospace and defence industry;
- Significant collective bargaining labour disputes;
- The outcome of political and legal processes, including the availability of government financing for certain programmes and the size of defence and space procurement budgets;
- Research and development costs in connection with new products;
- Legal, financial and governmental risks related to international transactions;
- Legal and investigatory proceedings and other economic, political and technological risks and uncertainties.

As a result, EADS' actual results may differ materially from the plans, goals and expectations set forth in such forward-looking statements. For a discussion of factors that could cause future results to differ from such forward-looking statements, see EADS “Registration Document” dated 3 April 2013.

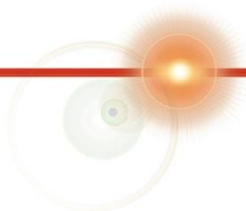
Any forward-looking statement contained in this presentation speaks as of the date of this presentation. EADS undertakes no obligation to publicly revise or update any forward-looking statements in light of new information, future events or otherwise.

H1 Results 2013

Group
Highlights

Divisional
Highlights

Guidance



Key Messages

- Strong commercial aircraft momentum
- Good operational progress on execution
- Strategy conclusions: Re-organisation and Re-branding
- Full year 2013 Guidance re-affirmed

Financial Highlights

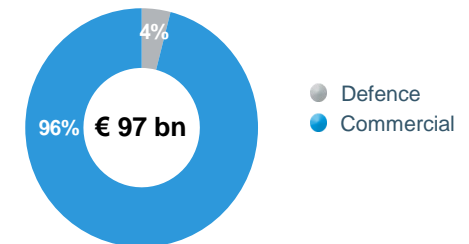
- Revenues: +6%
- EBIT* before one-off: +21%, EBIT*: +40%
- EPS: increase to € 0.94, +32%
- FCF**: € - 4.1 bn, expected to reverse in Q4

H1 2013 Commercial Environment

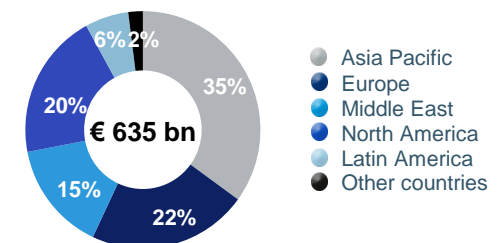
in € bn	H1 2013	H1 2012	Change
Order Intake*	96.6	28.2	+241.8%

in € bn	Jun. 2013	Dec. 2012	Change
Order Book*	634.8	566.5	+12.1
<i>of which Defence</i>	48.2	49.6	-2.8%

EADS Order Intake*
by Segment (in value) :



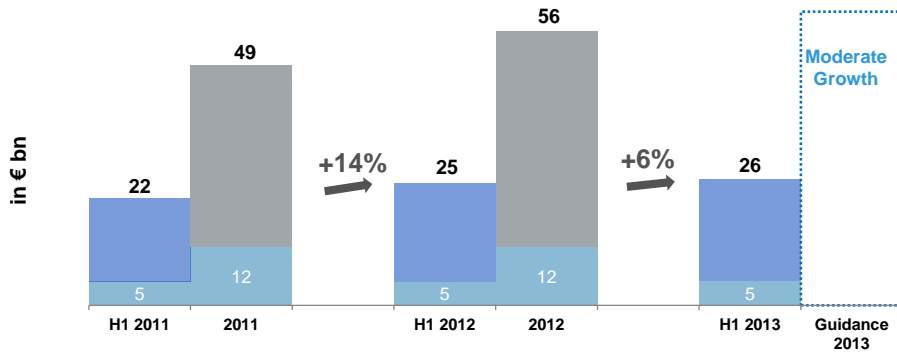
EADS Order Book*
by Region (in value) :



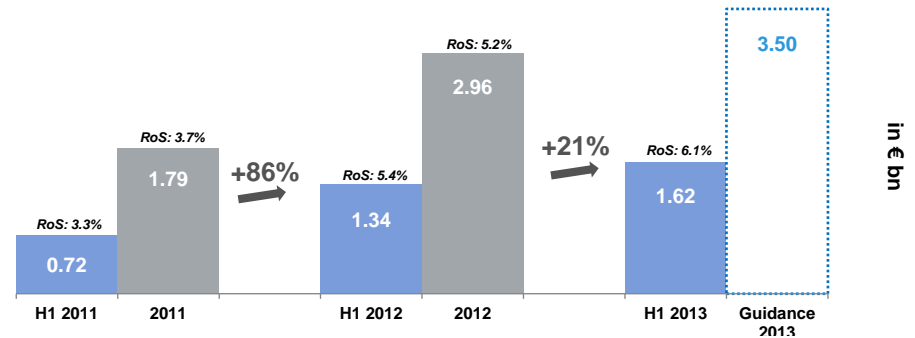
- Airbus:** Strong commercial momentum with 758 gross commercial aircraft orders, including 65 additional A350XWB
- Eurocopter:** 34 NH90 booked for France. Temporary slower commercial bookings in H1
- Astrium:** 1 telecom satellite (Express AMU1) for Russian operator, slower activity in services
- Cassidian:** Stable book to bill, close to 1

H1 2013 Financial Performance

Revenues

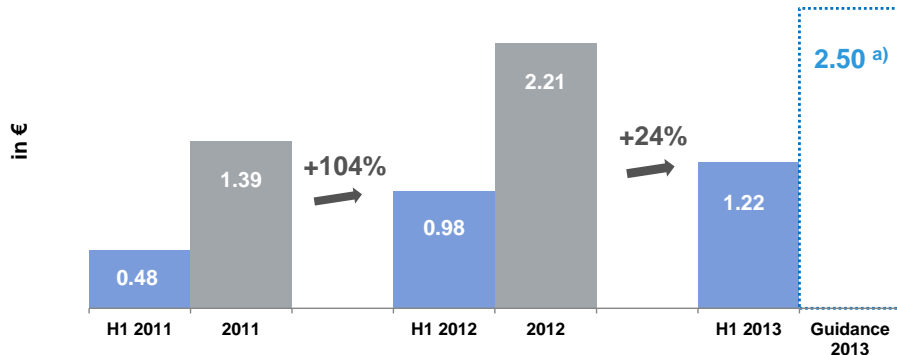


EBIT* before one-off

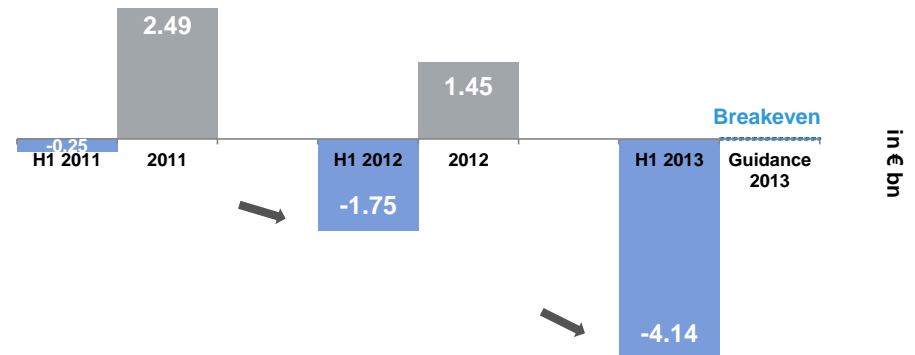


t/o Defence

EPS* before one-off



FCF before Acquisitions



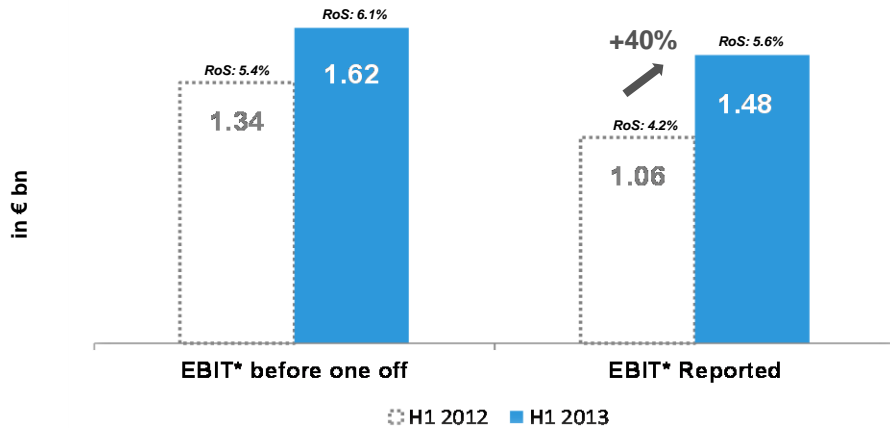
* Pre-goodwill impairment and exceptionals

a) Guidance prior to proposed share buyback

2012 figures are pro forma, amended with IAS 19 restatement. Capitalised R&D: € 244 m in H1 2013 and € 155 m in H1 2012

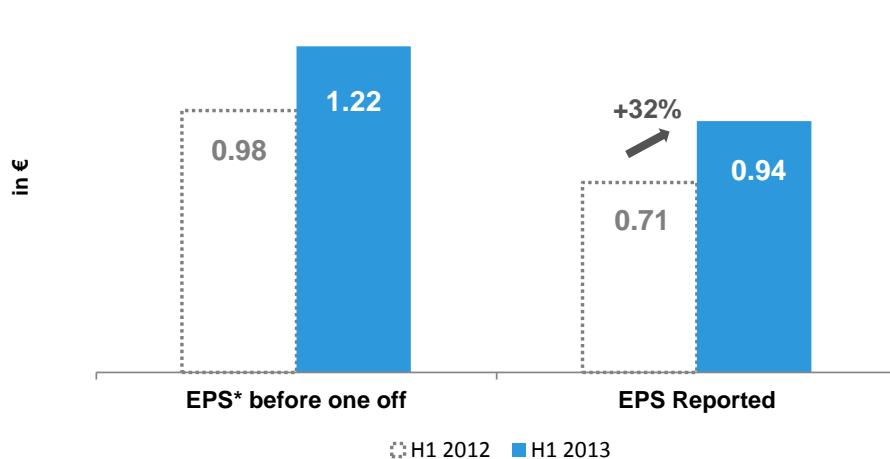
H1 2013 Profitability

EBIT* Performance



- H1 2013 EBIT* reported +40%
- H1 2013 one-offs are limited to known A380 impact and \$ PDP Mismatch and Balance Sheet Revaluation

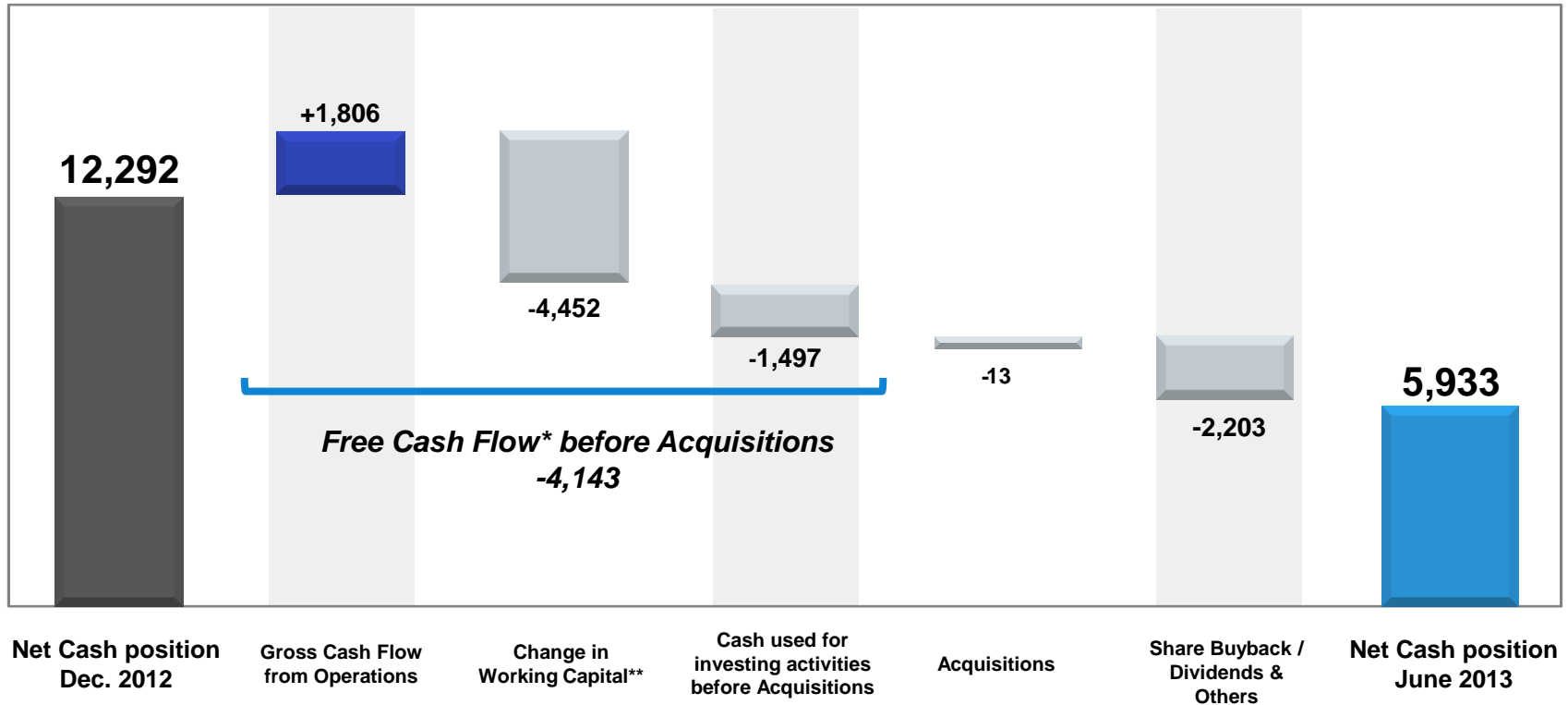
EPS Performance



- H1 2013 Net Income of € 759 m, + 31%
- H1 2013 EPS + 32%
- H1 2013 Financial one-offs linked to negative foreign exchange revaluation
- H1 2013 tax rate 28%

H1 Cash Evolution

in € m



- FCF reflects significant temporary deterioration in working capital linked mainly to inventory ramp up and phasing of delivery plans
- Financial flexibility: Gross cash € 12.6 bn at 30 June 2013

* Excluding contribution to plan assets of pension schemes and change of securities

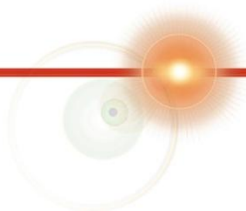
** Includes customer financing in other assets and liabilities

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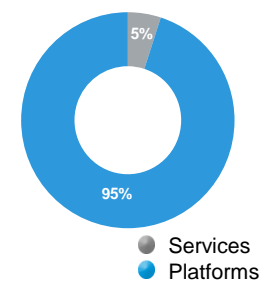
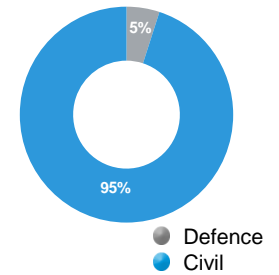


Airbus Division (incl. ATR & Sogerma)

€ m

		H1 2013			H1 2012 <i>pro forma</i>			Change
		Airbus Division	Airbus Comm.	Airbus Military	Airbus Division	Airbus Comm.	Airbus Military	Airbus Division
Order Intake (net) ¹⁾	in units	730	722	8	251	230	21	+190.8%
Order Book ¹⁾		5,318	5,109	216	4,607	4,388	231	+15.4%
Order Intake (net)	in value	90,351	89,782	643	21,164	19,991	1,271	+326.9%
Order Book		595,792	575,721	20,810	508,158	487,730	21,661	+17.2%
Deliveries (a/c) ¹⁾		304	295	12	285	279	7	+6.7%
Revenues		18,924	18,235	1,067	17,525	16,864	843	+8.0%
R&D expenses <i>in % of revenues</i>		1,104 5.8%	1,096 6.0%	9 0.8%	1,130 6.4%	1,123 6.7%	7 0.8%	-2.3%
EBIT* before one-off <i>in % of revenues</i>		1,229 6.5%	1,228 6.7%	10 0.9%	845 4.8%	840 5.0%	2 0.2%	+45.4%
EBIT* <i>in % of revenues</i>		1,093 5.8%	1,092 6.0%	10 0.9%	563 3.2%	558 3.3%	2 0.2%	+94.1%

Airbus Division External revenue split:



- Ramp-up and favourable pricing in deliveries driving revenue and EBIT* improvement
- A350 XWB: Flight test programme underway. Challenges ahead to ensure maturity and ramp-up in line with commitments to customers
- A400M: Conditions for IOC and Type Certificate agreement with OCCAR and 7 Launch Nations in final stage of discussions. First aircraft delivery to the French Air Force to follow within days.

* Pre-goodwill impairment and exceptionals

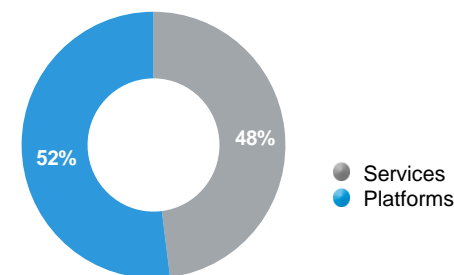
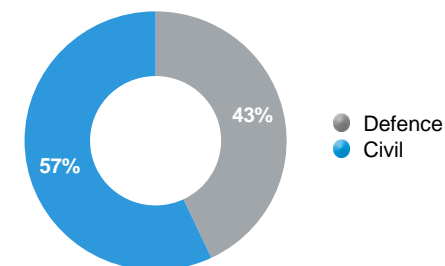
** Capitalised R&D: € 205 m in H1 2013 and € 140 m in H1 2012

2012 figures are pro forma, amended with IAS 19 restatement and perimeter change 1) Excluding ATR order intake, order book and deliveries



in € m		H1 2013	H1 2012 <i>pro forma</i>	Change
Order Intake (net)	in units	167	195	-14.4%
Order Book		1,047	1,073	-2.4%
Order Intake (net)	in value	2,448	2,448	0%
Order Book		12,806	13,491	-5.1%
Deliveries (units)		190	198	-4.0%
Revenues		2,584	2,771	-6.7%
R&D expenses		143	131	+9.2%
<i>in % of revenues</i>		<i>5.5%</i>	<i>4.7%</i>	
EBIT* before one-off		128	198	-35.4%
<i>in % of revenues</i>		<i>5.0%</i>	<i>7.1%</i>	
EBIT*		128	198	-35.4%
<i>in % of revenues</i>		<i>5.0%</i>	<i>7.1%</i>	

External revenue split:

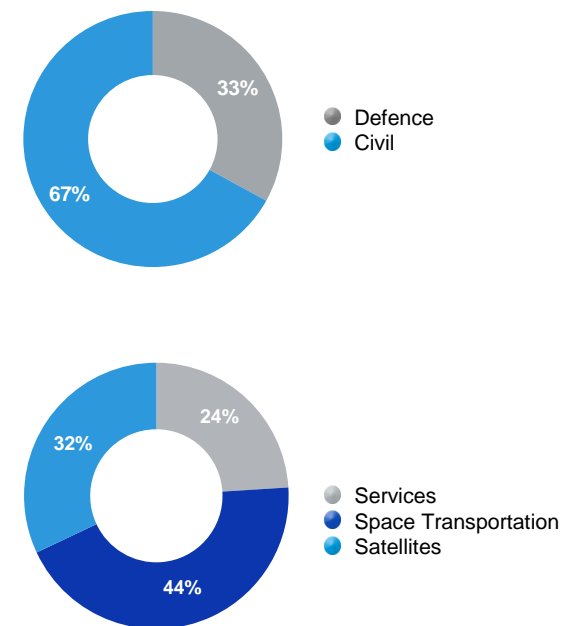


- Super Puma flight restrictions impacted deliveries and services, weighing strongly on all H1 KPIs
- Super Puma: technical solution approved by EASA & CAAs. Major step towards recovery. Pace of return to operations by customers will drive full year delivery level

* Pre-goodwill impairment and exceptionals
Capitalised R&D: € 29m in H1 2013 and € 4 m in H1 2012
2012 figures are pro forma, amended with IAS 19 restatement

in € m	H1 2013	H1 2012 <i>pro forma</i>	Change
Order Intake (net)	1,911	2,198	-13.1%
Order Book	11,675	14,317	-18.5%
Revenues	2,808	2,661	+5.5%
R&D expenses <i>in % of revenues</i>	51 1.8%	54 2.0%	-5.6%
EBIT* before one-off <i>in % of revenues</i>	123 4.4%	129 4.8%	-4.7%
EBIT* <i>in % of revenues</i>	123 4.4%	129 4.8%	-4.7%

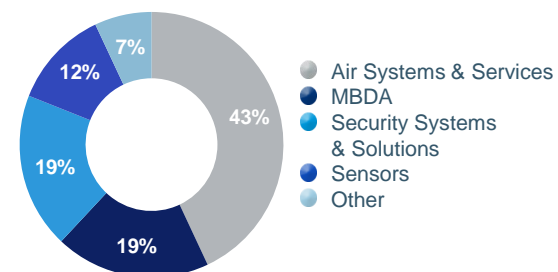
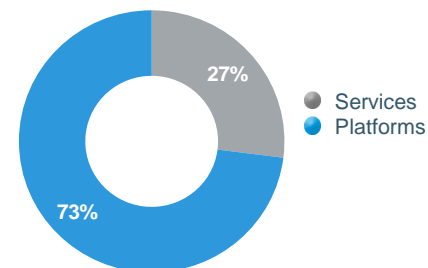
External revenue split:



- Good Programme execution: 4th successful Automated Transfer Vehicle (ATV) docking at the ISS also marking the 55th consecutive successful Ariane 5 launch
- EBIT* reflects progress in launchers and satellites but competitive environment and budget constraints are impacting order intake, revenue and margin growth in services

in € m	H1 2013	H1 2012 <i>pro forma</i>	Change
Order Intake (net)	2,022	2,766	-26.9%
Order Book	15,078	16,326	-7.6%
Revenues	2,286	2,186	+4.6%
R&D expenses <i>in % of revenues</i>	112 4.9%	101 4.6%	+10.9%
EBIT* before one-off <i>in % of revenues</i>	86 3.8%	81 3.7%	+6.2%
EBIT* <i>in % of revenues</i>	86 3.8%	81 3.7%	+6.2%

External revenue split:



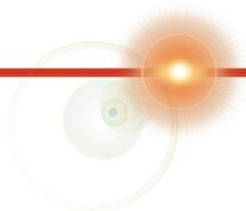
- Programme execution as planned, supporting revenues and profitability
- Increased R&D due to recent acquisitions and Eurofighter export capability
- Restructuring Programme on track supporting expected margin improvement in H2

H1 Results 2013

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2013 Guidance is based on €/\$ 1.35 as average rate

Airbus Order & Deliveries

- Gross commercial aircraft orders expected to be above 1,000 aircraft
- Airbus deliveries should continue to grow to between 600-610 a/c

Revenues

- Due to lower A380 deliveries and assuming an exchange rate of €1:\$1.35, EADS revenues should see moderate growth in 2013

EBIT* and EPS* before one-off

- By stretching the 2012 underlying margin improvement, EADS targets a € 3.5 bn EBIT* before one-off in 2013
- EADS expects 2013 EPS* before one-off to be around € 2.50 (FY 2012: € 2.24), prior to on-going share buyback

EBIT* and EPS*

- Excluding the Wing Rib Feet A380 impact of around € 85m in 2013 based on 25 deliveries, going forward, from today's point of view, the "one-offs" should be limited to potential charges on the A350 XWB programme, foreign exchange effects linked to PDP mismatch and balance sheet revaluation.
- A350 XWB remains challenging. Any schedule change could lead to an increasingly higher impact on provisions
- An assessment of the need for potential one-off costs from the creation of Airbus Defence and Space will need to be conducted in H2 2013

Free Cash Flow


- EADS aims to be Free Cash Flow breakeven after customer financing and before acquisitions

- Evolutionary development for EADS 2.0
- EADS will remain a world leader in Commercial Aerospace and a significant player in Defence and Space
- EADS will capture further growth in Commercial Aerospace with A350 XWB and cost effective evolutions like A320 NEO
- EADS will adopt a pragmatic approach to flat or shrinking Defence and Space budgets with integration of Airbus Military, Astrium and Cassidian into one Defence and Space entity to optimise market access and improve competitiveness
- EADS will use the global brand AIRBUS to increase international recognition and enhance integration
- Strategy will reinforce EADS' ability to reach the Group 2015 EBIT* target of 10% RoS**, and enable its newly created Defence & Space division to achieve a sustainable benchmark profitability.

Updates on implementation will be given before year-end 2013


Focus on Profitability and Value Creation

Airbus

- **Revenues:** €36.9bn
- **EBIT*:** €1.125m
- **Employees:** ~68.000**
- **Market trend:** 


- Maintain world leadership in all commercial aircraft segments
- Pursue A350 and A320neo Families development to meet EIS targets
- Ensure serial programme deliveries on time, quality and cost
- Strengthen supply-chain performance to flexibly capture growth
- Enforce worldwide presence in all strategic markets
- Deploy value-added service solutions
- Foster innovations to address industry challenges

Airbus Defence & Space

- **Revenues:** €13.7bn
- **EBIT*:** €547m
- **Employees:** ~45.000
- **Market trend:** 

- Focus on customer-funded, profitable Defence and Government business
- Increase effectiveness on export markets
- Merging of today's fragmented Defence & Space activities bringing together what fits together
- Protect profitability by addressing costs

Airbus Helicopters

- **Revenues:** €6.3bn
- **EBIT*:** €311m
- **Employees:** ~23.000
- **Market trend:** 

- Continue to lead the commercial and public markets
- Improve productivity and profitability
- Continue to expand in services globally
- Prepare the future through product evolutions and new innovative helicopters

* Pre-goodwill impairment and exceptionals

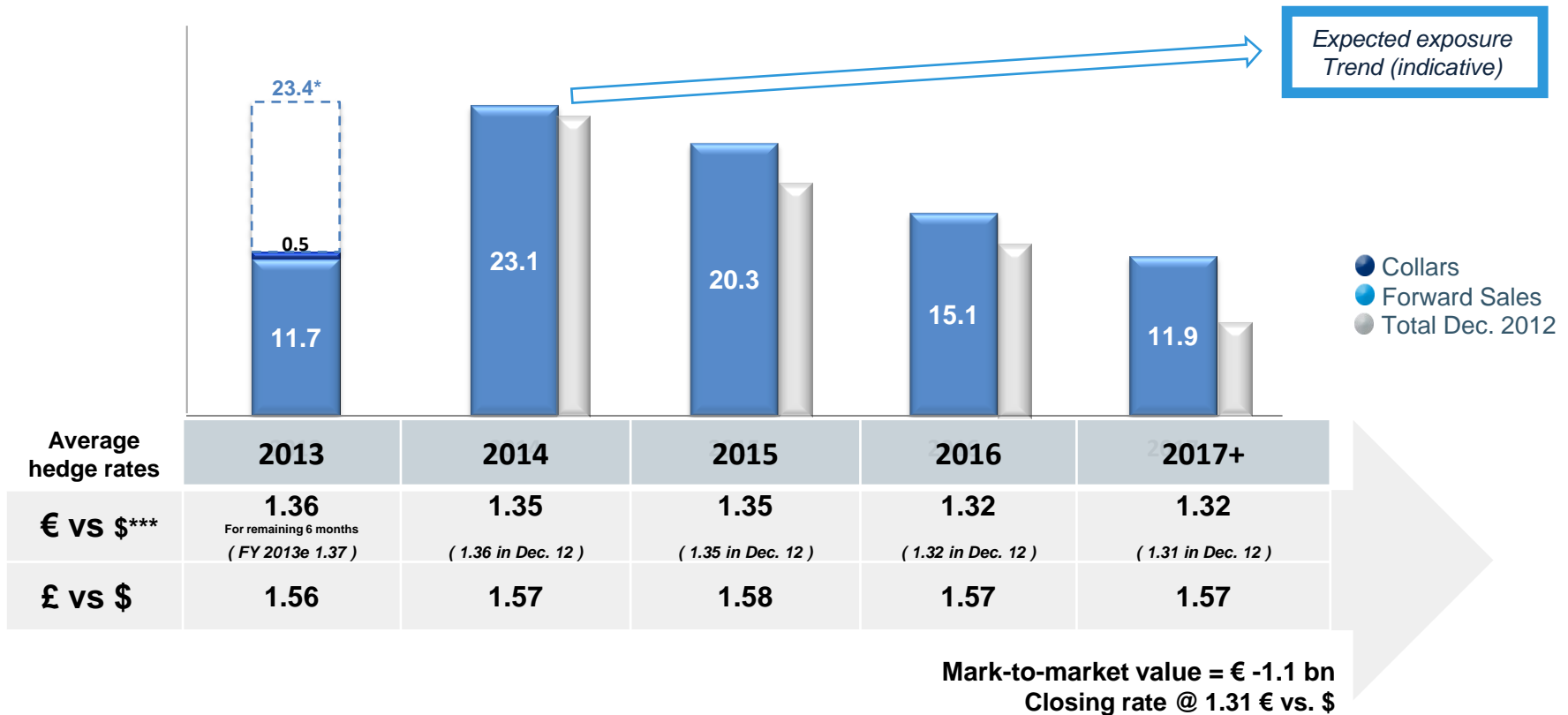
** Including PAG, Aerolia, Subsidiaries

All figures are indicative based on 2012 financials

Appendix



Currency Hedge Policy



- In H1 2013, new hedge contracts of \$ 10.3 bn** were added at an average rate of € 1 = \$ 1.32
- In H1 2013, hedges of \$ 11.8 bn** matured at an average hedge rate of € 1 = \$ 1.37
- **EADS hedge portfolio**, 30 June 2013 at \$ 82.1 bn (vs. \$ 83.6 bn in Dec. 2012), average rates of € 1 = \$ 1.34*** (vs. € 1 = \$ 1.35*** in Dec. 2012) and £ 1 = \$ 1.57 (vs. £ 1 = \$ 1.58 in Dec. 2012)**

Approximately 50% of EADS' US\$ revenues are naturally hedged by US\$ procurement. Graph shows USD Forward Sales.

* Total hedge maturing in 2013

** Total hedge amount contains \$/€ and \$/£ designated hedges

*** Includes collars at their least favourable rates

H1 2013 Detailed Income Statement & Adjustments

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in € m	thereof		thereof				
	H1 2013	Goodwill Impair. & Fair value dep.	H1 2013*	Impact on EBIT*			H1 2013* before one-off
				OPERATIONAL one-offs	FX one-off	Fin. result one-off	
				Airbus Division			
EBIT* <i>in % of revenues</i>	1,464 5.6%	(19)	1,483 5.6%	(28)	(108)		1,619
<i>Interest income</i>	92		92				92
<i>Interest expenses</i>	(264)		(264)				(264)
<i>Other Financial result</i>	(235)		(235)			(166)	(69)
Finance result	(407)		(407)			(166)	(241)
Income before taxes	1,057	(19)	1,076	(28)	(108)	(166)	1,378
Income taxes	(297)	6	(303)	8	32	50	(393)
Non-controlling interest	(1)		(1)				(1)
Net Income reported	759	(13)	772	(20)	(76)	(116)	984
<i>Number of shares</i>	806,014,369		806,014,369				806,014,369
EPS reported	0.94		0.96				1.22

○ **Net Income* before one-off excludes the following items:**

- One-offs impacting the EBIT* line (as reported in the EBIT* before one-off)
- The Other Financial Result, except for the unwinding of discount on provisions

○ **The tax effect on one-offs is calculated at 30%**

EADS

H1 2012 Detailed Income Statement & Adjustments

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in € m			thereof				H1 2012* before one-off pro forma
	H1 2012 pro forma	Goodwill Impair. & Fair value dep.	H1 2012* pro forma	Impact on EBIT*			
				OPERA- TIONAL one-offs	FX one- off	Fin. result one-off	
				Airbus Division			
EBIT* <i>in % of revenues</i>	1,038 4.2%	(19)	1,057 4.2%	(305)	23		1,339 5.4%
<i>Interest income</i>	129		129				129
<i>Interest expenses</i>	(272)		(272)				(272)
<i>Other Financial result</i>	(96)		(96)			(14)	(82)
Finance result	(239)		(239)			(14)	(225)
Income before taxes	799	(19)	818	(305)	23	(14)	1,114
Income taxes	(221)	6	(227)	92	(7)	4	(316)
Non-controlling interest	1		1				1
Net Income reported	579	(13)	592	(213)	16	(10)	799
<i>Number of shares</i>	817,333,453		817,333,453				817,333,453
EPS reported	€ 0.71		€ 0.72				€ 0.98

○ **Net Income* before one-off excludes the following items:**

- One-offs impacting the EBIT* line (as reported in the EBIT* before one-off)
- The Other Financial Result, except for the unwinding of discount on provisions

○ **The tax effect on one-offs is calculated at 30%**

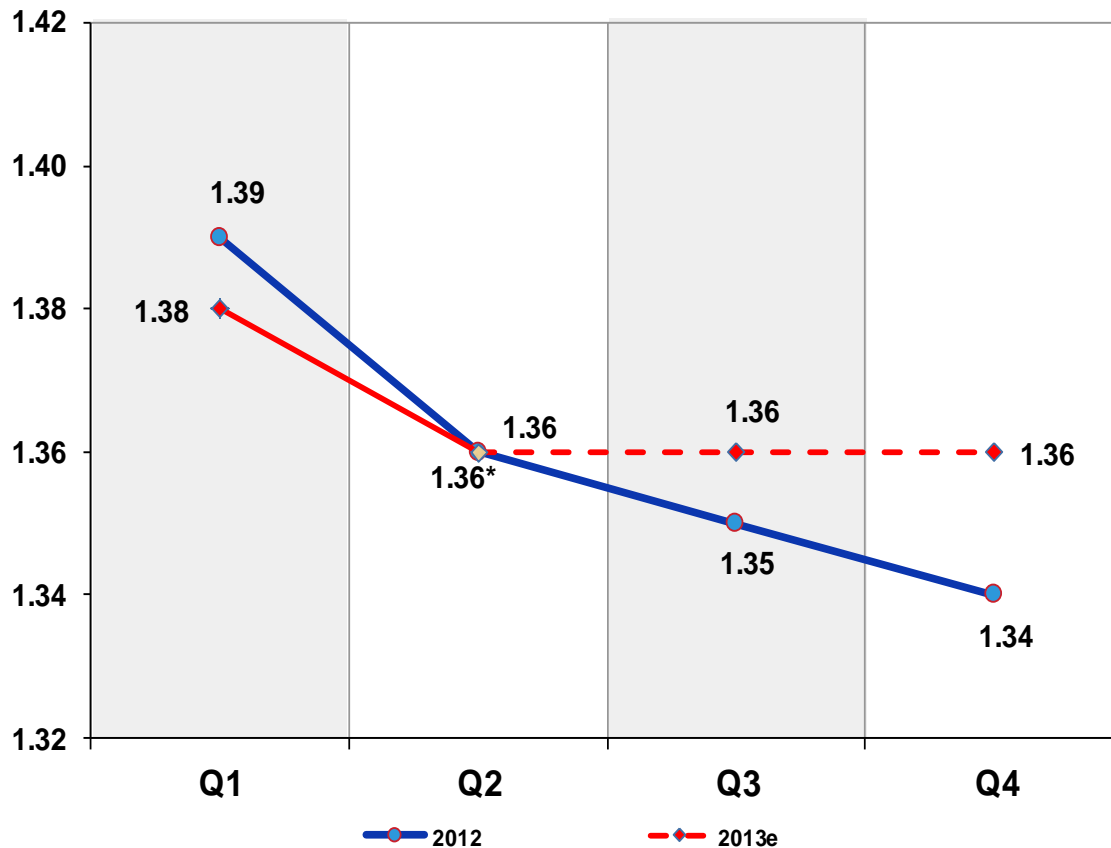
EADS

H1 2013 Forex EBIT* Impact Bridge

in € m	Bridge
Improvement of hedge rates (€:\$ 1.38 to 1.37)	0.05
PDP \$ mismatch and balance sheet revaluation	(0.13)
Compared to H1 2012	(0.08)

Expected EADS Average Hedge Rates € vs. \$

Average hedge rates



	Average rates
FY 2012	1.36
FY 2013 ^e	1.37

* Q2 2013 actual

Q2 2013 Key figures

in € bn	Q2 2013	Q2 2012 <i>pro forma</i>
Revenues	13.9	13.5
EBIT*	0.9	0.7
FCF before customer financing **	(1.0)	(0.4)
Order Intake	46.7	16.2

in € m	Revenues		EBIT*	
	Q2 2013	Q2 2012 <i>pro forma</i>	Q2 2013	Q2 2012 <i>pro forma</i>
Airbus	9,743	9,506	637	391
Eurocopter	1,546	1,572	108	134
Astrium	1,439	1,336	57	64
Cassidian	1,345	1,261	79	76
HQ & Others	(128)	(145)	6	59
<i>of which Other Businesses</i>	127	134	6	(4)
<i>of which HQ & Eliminations</i>	(255)	(279)	0	63
Total EADS	13,945	13,530	887	724

* Pre-goodwill impairment and exceptionals

** Excluding change in securities

2012 figures are pro forma, amended with IAS 19 restatement

Detailed Free Cash Flow

in € m	H1 2013	H1 2012
Net Cash position at the beginning of the period	12,292	11,681
Gross Cash Flow from Operations*	1,806	2,129
Change in working capital	(4,452)	(2,808)
of which Customer Financing	(53)	(80)
Cash used for investing activities**	(1,510)	(1,072)
of which Industrial Capex (additions)****	(1,407)	(1,168)
of which M&A	(13)	(5)
Free Cash Flow***	(4,156)	(1,751)
Free Cash Flow*** before Acquisitions	(4,143)	(1,746)
Free Cash Flow*** before customer financing	(4,103)	(1,671)
Change in capital and non-controlling interests	130	87
Change in treasury shares	(1,828)	(5)
Contribution to plan assets of pension schemes	(24)	(320)
Cash distribution to shareholders/Non-controlling interests	(468)	(371)
Others	(13)	384
Net cash position at the end of the period	5,933	9,705

* Gross Cash Flow from Operations, excluding working capital change and contribution to plan assets of pension schemes

** Excluding change of securities

*** Excluding contribution to plan assets of pension schemes and change of securities

**** Excluding leased and financial assets

EADS: Strong Liquidity Position as at 30 June 2013

<p>€3.0 bn</p> <p>Credit Facility (RSCF)</p>		<ul style="list-style-type: none"> ○ Refinanced in April 2011 ○ New Maturity 2018* ○ 1-year extension April 2012* ○ Undrawn ○ Fully committed by 39 banks* ○ No financial covenants ○ No MAC clause 	
<p>€12.6 bn</p> <p>Total Gross Cash</p> <p>Invested in highly rated securities</p>	<p>€6.7 bn</p> <p>Financing Liabilities**</p> <p>(incl. €1.5 bn liabilities of EMTN & €0.8 bn of USD bond liabilities – nominal value)</p>		<p>EMTN programme</p> <ul style="list-style-type: none"> ○ Long term rating : <ul style="list-style-type: none"> ○ Moody's: A2 stable ○ S & P: A – positive
	<p>€5.9 bn</p> <p>Net Cash</p>		<p>CP Programme</p> <ul style="list-style-type: none"> ○ Total = €2 bn - €1.1 bn drawn ○ Short term rating: <ul style="list-style-type: none"> ○ S & P: A1

* On 14 April 2012, EADS successfully extended for the first time the maturity of its RSCF for one-year with 38 out of 39 banks and on 14 April 2013, successfully extended for the second time the maturity of its RCF for one year, under the same conditions ,with 37 out of 39 banks for a total commitment of € 2,907 m.

** On 17 April 2013, EADS successfully issued an inaugural US\$ 1 bn bond with a 10-year maturity

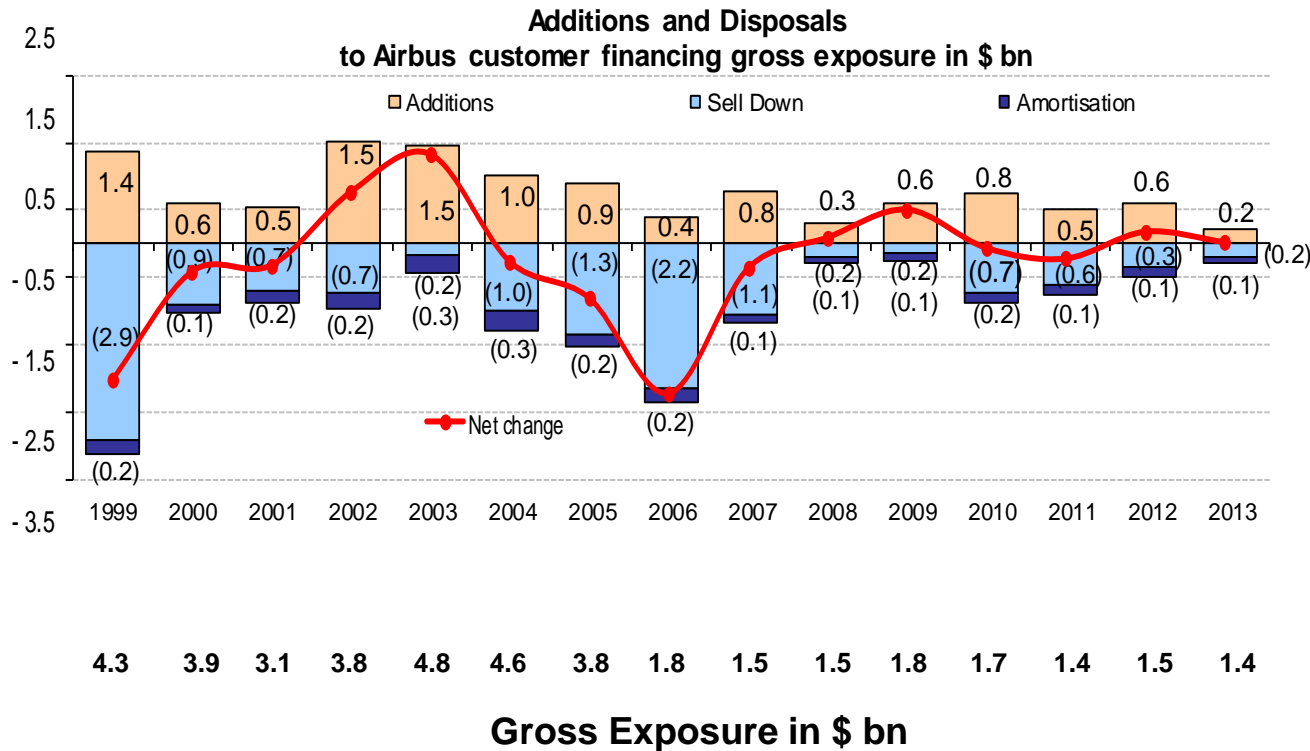
Net Cash Position

in € m	June 2013	Dec. 2012
Gross Cash	12,634	17,071
Financing Debts		
Short-term Financing Debts	(2,192)	(1,273)
Long-term Financing Debts	(4,509)	(3,506)
Reported Net Cash	5,933	12,292
Airbus non-recourse debt	333	345
Net Cash excl. non-recourse	6,266	12,637

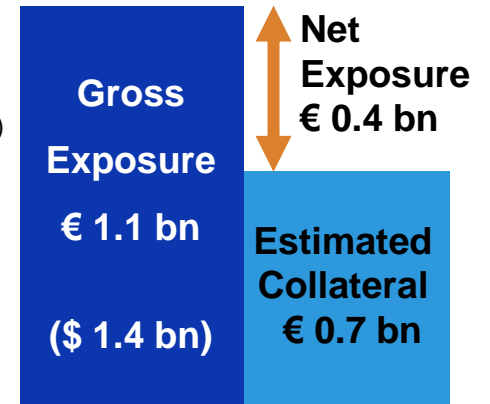
Customer Financing Exposure

€ m	100% Airbus		50% ATR		100% Eurocopter	
	June 2013	Dec. 2012	June 2013	Dec. 2012	June 2013	Dec. 2012
Closing rate € 1 =	\$1.31	\$ 1.32				
Total Gross exposure of which off-balance sheet	1,106 102	1,139 124	73 42	74 45	80 9	84 12
Estimated value of collateral	(750)	(741)	(64)	(61)	(43)	(48)
Net exposure	356	398	9	13	37	36
Provision and asset impairment	(356)	(398)	(9)	(13)	(37)	(36)
Net exposure after provision	0	0	0	0	0	0

Active exposure management

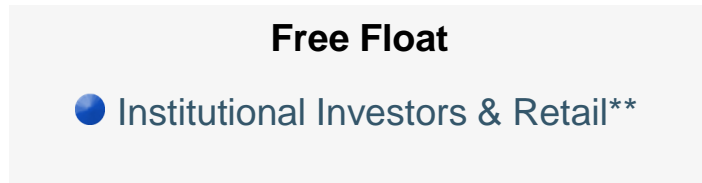


Net Exposure fully provisioned

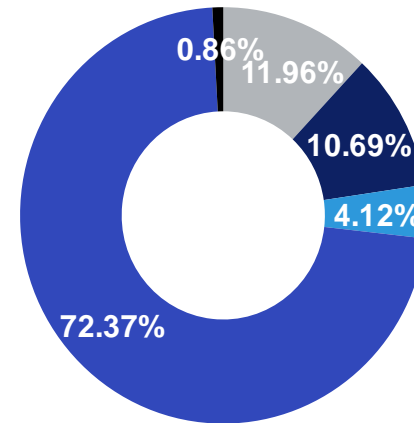


30 June 2013

Shareholding Structure as at 30 June 2013



● Treasury shares*** (without economic or voting rights)



* KfW & other German public entities
** Including warehoused shares of SOGEPA (0.07%) and SEPI (0.36%)
*** Shares to be cancelled

Balance Sheet Highlights: Assets

in € m	June 2013	Dec. 2012 ¹⁾
Non-current Assets	45,552	46,778
of which Intangible & Goodwill	13,597	13,422
of which Property, plant & equipment	15,337	15,196
of which Investments & Financial assets	4,772	4,777
of which positive hedge mark-to-market	849	1,197
of which Non-current securities	4,479	5,987
Current Assets	46,110	45,329
of which Inventory	27,070	23,216
of which Cash	5,148	8,756
of which Current securities	3,007	2,328
of which positive hedge mark-to-market	248	321
Total Assets	91,662	92,107
<i>Closing rate €/€</i>	1.31	1.32

Balance Sheet Highlights: Liabilities

in € m	June 2013	Dec. 2012 ¹⁾
Total Equity	8,328	10,428
of which OCI (Other Comprehensive Income)	1,134	1,513
of which Non-controlling interests	47	25
Total Non-current liabilities	34,590	33,031
of which pensions	6,480	6,158
of which other provisions	3,650	3,669
of which financing debts	4,509	3,506
of which European governments refundable advances	5,839	5,754
of which Customer advances	9,737	9,881
of which negative hedge mark-to-market	1,314	1,159
Total Current liabilities	48,744	48,648
of which pensions	323	312
of which other provisions	5,080	5,733
of which financing debts	2,192	1,273
of which European governments refundable advances	420	358
of which Customer advances	25,198	25,333
of which negative hedge mark-to-market	848	852
Total Liabilities and Equity	91,662	92,107

Quarterly Revenues Breakdown (cumulative)

€ m	Q1			H1			9m			FY		
	2013	2012 <i>pro forma</i>	2012 <i>reported</i>	2013	2012 <i>pro forma</i>	2012 <i>reported</i>	2013	2012 <i>pro forma</i>	2012 <i>reported</i>	2013	2012 <i>pro forma</i>	2012 <i>reported</i>
Airbus Division	9,181	8,019	7,909	18,924	17,525	17,246		26,051	25,621		39,273	38,592
t/o Airbus Comm.*	8,822	7,609	7,499	18,235	16,864	16,585		25,155	24,725		37,624	36,943
t/o Airbus Military	615	425	425	1,067	843	843		1,194	1,194		2,131	2,131
Eurocopter	1,038	1,199	1,199	2,584	2,771	2,771		4,116	4,116		6,264	6,264
Astrium	1,369	1,325	1,325	2,808	2,661	2,661		3,934	3,934		5,817	5,817
Cassidian	941	925	925	2,286	2,186	2,186		3,484	3,484		5,740	5,740
HQ & others	(142)	(64)	46	(270)	(209)	70		(327)	103		(614)	67
of which other BUs	78	197	361	205	331	721		461	1,067		586	1,524
of which HQ & Elim.	(220)	(261)	(315)	(475)	(540)	(651)		(788)	(964)		(1,200)	(1,457)
EADS Group	12,387	11,404	11,404	26,332	24,934	24,934		37,258	37,258		56,480	56,480

* Includes EFW and excludes A400M

2012 pro forma figures are amended with Airbus Division perimeter change (SOGERMA and ATR now included in Airbus Commercial)

Quarterly EBIT* Breakdown (cumulative)

€ m	Q1			H1			9m			FY		
	2013	2012 <i>pro forma</i>	2012 <i>reported</i>	2013	2012 <i>pro forma</i>	2012 <i>reported</i>	2013	2012 <i>pro forma</i>	2012 <i>reported</i>	2013	2012 <i>pro forma</i>	2012 <i>reported</i>
Airbus Division	456	172	183	1,093	563	553		844	837		1,252	1,230
t/o Airbus Comm.*	463	135	146	1,092	558	548		823	816		1,147	1,125
t/o Airbus Military	15	11	11	10	2	2		8	8		93	93
Eurocopter	20	64	65	128	198	199		275	277		309	311
Astrium	66	65	65	123	129	130		190	191		311	312
Cassidian	7	5	8	86	81	88		145	156		128	142
HQ & others	47	27	22	53	86	108		129	154		144	191
of which other BUs	(4)	(2)	(6)	2	(6)	13		(8)	15		2	49
of which HQ & Elim.	51	29	28	51	92	95		137	139		142	142
EADS Group	596	333	343	1,483	1,057	1,078		1,583	1,615		2,144	2,186

* Pre-goodwill impairment and exceptionals

* Includes EFW and excludes A400M

2012 pro forma figures are amended with IAS 19 restatement and Airbus Division perimeter change (SOGERMA and ATR now included in Airbus Commercial)

Quarterly Order Intake Breakdown (cumulative)

€ m	Q1			H1			9m			FY		
	2013	2012 <i>pro forma</i>	2012 <i>reported</i>	2013	2012 <i>pro forma</i>	2012 <i>reported</i>	2013	2012 <i>pro forma</i>	2012 <i>reported</i>	2013	2012 <i>pro forma</i>	2012 <i>reported</i>
Airbus Division	47,337	7,938	7,877	90,351	21,164	20,955		40,909	40,659		88,909	88,142
t/o Airbus Comm.*	46,826	7,591	7,530	89,782	19,991	19,782		39,359	39,109		87,283	86,478
t/o Airbus Military	540	372	372	643	1,271	1,271		1,691	1,691		1,901	1,901
Eurocopter	804	1,248	1,248	2,448	2,448	2,448		3,586	3,586		5,392	5,392
Astrium	817	1,163	1,163	1,911	2,198	2,198		2,866	2,866		3,761	3,761
Cassidian	1,066	1,806	1,806	2,022	2,766	2,766		3,406	3,406		5,040	5,040
HQ & others	(120)	(151)	(90)	(170)	(328)	(119)		(358)	(108)		(631)	136
of which other BUs	75	51	205	147	114	457		260	731		472	1,549
of which HQ & Elim.	(195)	(202)	(295)	(317)	(442)	(576)		(618)	(839)		(1,103)	(1,413)
EADS Group	49,904	12,004	12,004	96,562	28,248	28,248		50,409	50,409		102,471	102,471

* Includes EFW and excludes A400M

2012 pro forma figures are amended with Airbus Division perimeter change (SOGERMA and ATR now included in Airbus Commercial)

Quarterly Order Book Breakdown

€ m	March			June			September			December		
	2013	2012 <i>pro forma</i>	2012 <i>reported</i>	2013	2012 <i>pro forma</i>	2012 <i>reported</i>	2013	2012 <i>pro forma</i>	2012 <i>reported</i>	2013	2012 <i>pro forma</i>	2012 <i>reported</i>
Airbus Division t/o Airbus Comm.* t/o Airbus Military	574,527 554,221 21,130	482,289 462,266 21,272	480,322 460,288 21,272	595,792 575,721 20,810	508,158 487,730 21,661	506,120 485,682 21,661		504,569 483,856 21,821	502,680 481,957 21,821		525,482 505,333 21,139	523,410 503,218 21,139
Eurocopter	12,708	13,863	13,863	12,806	13,491	13,491		13,283	13,283		12,942	12,942
Astrium	12,061	14,515	14,515	11,675	14,317	14,317		13,804	13,804		12,734	12,734
Cassidian	15,532	16,178	16,178	15,078	16,326	16,326		15,928	15,928		15,611	15,611
HQ & others of which other BUs of which HQ & Elim.	(537) 506 (1,043)	(667) 487 (1,154)	1,300 2,805 (1,505)	(514) 437 (951)	(581) 444 (1,025)	1,457 2,817 (1,360)		(108) 450 (558)	1,781 2,696 (915)		(276) 494 (770)	1,796 2,908 (1,112)
EADS Group	614,291	526,178	526,178	634,837	551,711	551,711		547,476	547,476		566,493	566,493

* Includes EFW and excludes A400M

2012 pro forma figures are amended with Airbus Division perimeter change (SOGERMA and ATR now included in Airbus Commercial)