

# AIRBUS

## 2017 ANNUAL GENERAL MEETING CONVENING NOTICE

Dear Shareholder,

In accordance with the Articles of Association of the Company, we are pleased to invite you to the Annual General Meeting that will take place:

On Wednesday 12 April 2017 at 1:30 pm  
at Hotel Okura Amsterdam  
Ferdinand Bolstraat 333  
1072 LH Amsterdam, The Netherlands

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### Agenda

#### 1. Opening and general introductory statements

#### 2. Presentation by the Chairman and the Chief Executive Officer, including the report by the Board of Directors in respect of the:

1. Corporate governance statement
2. Report on the business and financial results of 2016
3. Application of the remuneration policy in 2016
4. Policy on dividend

#### 3. Discussion of all Agenda items

#### 4. Vote on the resolutions in respect of the:

1. Adoption of the audited accounts for the financial year 2016
2. Approval of the result allocation and distribution
3. Release from liability of the non-Executive Members of the Board of Directors
4. Release from liability of the Executive Member of the Board of Directors
5. Appointment of Ernst & Young Accountants LLP as auditor for the financial year 2017
6. Renewal of the appointment of Mr. Denis Ranque as a non-Executive Member of the Board of Directors for a term of three years
7. Renewal of the appointment of Mr. Ralph D. Crosby, Jr. as a non-Executive Member of the Board of Directors for a term of three years
8. Renewal of the appointment of Mr. Hermann-Josef Lamberti as a non-Executive Member of the Board of Directors for a term of three years
9. Appointment of Lord Drayson (Paul) as a non-Executive Member of the Board of Directors for a term of three years in replacement of Mr. Lakshmi N. Mittal whose mandate expires
10. Amendment of Article 2 paragraph 1 ("Name") of the Company's Articles of Association
11. Delegation to the Board of Directors of powers to issue shares, to grant rights to subscribe for shares and to limit or exclude preferential subscription rights of existing shareholders for the purpose of employee share ownership plans and share-related long-term incentive plans
12. Delegation to the Board of Directors of powers to issue shares, to grant rights to subscribe for shares and to limit or exclude preferential subscription rights of existing shareholders for the purpose of funding the Company and its Group companies
13. Renewal of the authorisation for the Board of Directors to repurchase up to 10% of the Company's issued share capital
14. Cancellation of shares repurchased by the Company

#### 5. Closing of the Meeting

## Attendance and vote

Pursuant to Dutch law and the Company's Articles of Association, the persons who have the right to attend and vote at the Annual General Meeting are those who are so on record on **Wednesday 15 March 2017** (the "**Registration Date**") at close of markets.

- **Shareholders holding their shares through Euroclear France S.A.** (i.e. the public) who wish to attend the Annual General Meeting, provide instructions or grant a power of attorney to vote on their behalf, must complete the form ("voting form / attendance card request") provided for this purpose by their financial intermediary or by Airbus Securities Department - BNP PARIBAS Securities Services. Such form must be received either by no later than **Friday 31 March 2017** by their financial intermediary or by no later than **Monday 3 April 2017** by the Airbus Securities Department. These shareholders may also complete these formalities electronically by following the instructions given by their financial intermediary or by the Airbus Securities Department.
- **All other shareholders holding their shares in the Dutch register** who wish to attend the Annual General Meeting, provide instructions or grant a power of attorney to vote on their behalf, must complete the form ("voting form / attendance card request") provided for this purpose by Airbus Securities Department - BNP PARIBAS Securities Services. Such form must be received by no later than **Friday 7 April 2017** by the Airbus Securities Department.

Shareholders having any Interest (as defined in the Company's Articles of Association) other than their shares must also notify the Company of the composition, nature and size of their Interest in accordance with the deadlines set out above.

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At the time of the publication of this Convening Notice, the Company's total issued share capital, in number of issued shares and in voting rights, is published on the Company's website [www.airbusgroup.com](http://www.airbusgroup.com) (Investors & Shareholders > General Meetings).

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The Annual General Meeting's documentation (i.e. agenda, text and presentation of the proposed resolutions, Board report, 2016 audited financial statements and Auditor's report) is available at the following addresses:

- in **The Netherlands**: Mendelweg 30, 2333 CS Leiden;
- in **Germany**: Willy-Messerschmitt-Str. – Tor 1, 85521 Ottobrunn;
- in **France**: 2 rond-point Emile Dewoitine, 31700 Blagnac ;
- in **Spain**: Avenida de Aragón 404, 28022 Madrid;

or at:

- at **Airbus Securities Department: BNP PARIBAS Securities Services**, 9, rue du Débarcadère – 93761 Pantin Cedex, France (tel: +33 1 57 43 35 00)
- on our website [www.airbusgroup.com](http://www.airbusgroup.com) (Investors & Shareholders > General Meetings)

For information purposes, translations of the agenda, text and presentation of the proposed resolutions into French, German and Spanish are available on the website.

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## Shareholder Information:

**Web:** [www.airbusgroup.com](http://www.airbusgroup.com)

**Investors & Shareholders > General Meetings**

**Email:** [ir@airbus.com](mailto:ir@airbus.com)

**Airbus Group SE**

European public limited-liability company (*Societas Europaea*)  
Mendelweg 30, 2333 CS Leiden, The Netherlands  
Registered with the Dutch Chamber of Commerce under number 24288945