

## CONSOLIDATED AIRBUS - MARKET CONSENSUS - Q1 2024

| In € million (unless stated otherwise) | Consolidated<br>Airbus | Airbus | Helicopters | Defence and<br>Space | Eliminations |
|--|------------------------|--------|-------------|----------------------|--------------|
| <b>Revenues</b>                        | <b>12,873</b>          | 9,274  | 1,484       | 2,365                | (251)        |
| <b>EBIT Adjusted</b>                   | <b>789</b>             | 619    | 121         | 49                   | 0            |
| <b>% RoS</b>                           | <b>6.1%</b>            | 6.7%   | 8.2%        | 2.1%                 | -            |
| <b>EBIT Reported</b>                   | <b>770</b>             | 600    | 120         | 46                   | 4            |
| <b>% RoS</b>                           | <b>6.0%</b>            | 6.5%   | 8.1%        | 1.9%                 | -            |
| <b>Net Income Reported</b>             | <b>631</b>             |        |             |                      |              |
| <b>EPS Adjusted €</b>                  | <b>€ 0.82</b>          |        |             |                      |              |
| <b>EPS Reported €</b>                  | <b>€ 0.80</b>          |        |             |                      |              |
| <b>FCF before Customer Financing</b>   | <b>(1,298)</b>         |        |             |                      |              |

*The consensus is composed of the forecasts of analysts who follow Airbus' results on a regular basis.*

*This information was collected between April 12 and April 16 2024, from 18 sell-side analysts. It is provided by Airbus for information purposes only and is not intended to constitute investment advice. Its publication by Airbus shall under no circumstances be regarded as a validation, endorsement or approval by Airbus or its management of all or part of these forecasts. It does not represent the opinions, forecasts, estimates or forward-looking statements of Airbus, or of its management. Airbus cannot be held responsible for any of the information, statement or data contained in or omitted therein. Airbus provides no assurance, guarantee or warranty with regard to the accuracy, reliability or completeness of the information contained herein.*